



Financial Tear Sheet

TerraForm Power is an owner and operator of a best-in-class, 2,600+ MW renewable power portfolio including solar and wind assets in the U.S. and Canada. These premier assets are underpinned by long-term contracts that produce stable cash flow.

TerraForm Power is ideally positioned to capitalize on the growth in renewable power generation. TerraForm Power has considerable potential to grow both organically and through the acquisition of new facilities, including through its sponsor and majority shareholder Brookfield Asset Management.

Brookfield Asset Management is a leading global alternative asset manager with more than \$250 billion of assets under management. Brookfield offers deep renewable sector expertise, a track record as a cornerstone investor aligned with other stakeholders, and a longstanding and experienced management team.

TerraForm Power will focus on acquiring, owning and operating solar and wind assets in North America (including Mexico) and Western Europe.

PRIMARY IR CONTACT

TerraForm Power
Phone: 240-762-7700

STOCK PERFORMANCE

Exchange	NASDAQ GS (US Dollar)
Price	\$10.65
Change (%)	▼ 0.2 (1.84%)
Volume	598,659
52 Week Low	\$10.02
Market Cap	\$1,577,116,188
Rolling EPS	-0.72
PE Ratio	N/A
Shares Outstanding	148,086,027

Data as of 07/20/18 4:00 p.m. ET



Data provided by Nasdaq. Minimum 15 minutes delayed.

RECENT HEADLINES & EVENTS

06/11/18 - 4:15 p.m.

TerraForm Power Closes \$650 million Private Placement to Fund Saeta Yield Acquisition

06/08/18 - 9:16 a.m.

TerraForm Power Announces Expected Closing of 100% of Saeta Yield

06/05/18 - 9:15 a.m.

TerraForm Power Announces Update on Saeta Transaction and Funding Plan

There are currently no events scheduled.

SEC FILINGS

Filing Date	Form
06/29/18	3
06/29/18	4
06/29/18	SC 13D/A
06/20/18	8-K

CORPORATE GOVERNANCE

John Stinebaugh	Chief Executive Officer
Matthew Berger	Chief Financial Officer
Valerie Hannah	Chief Operating Officer
Andrea Rocheleau	General Counsel

OWNERSHIP SUMMARY

	Holders	Value (\$MM)	% O/S	Shares
Institution	170	3,028.64	178.1	263,693,295
Mutual Fund	162	211.70	12.4	18,307,880
Insider *	14	1,389.36	77.4	114,633,400

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Brookfield Asset Management, Inc.	136,570,068	92.2	126,120,068	06/29/18
BBHC Orion Holdo, L.P.	29,878,048	20.2	29,878,048	06/29/18
Brookfield BRP Holdings (Canada) Inc.	29,878,048	20.2	29,878,048	06/11/18
Strategic Value Partners, L.L.C.	13,904,890	9.4	0	03/31/18
The Vanguard Group, Inc.	5,180,275	3.5	2,498,158	03/31/18
Appaloosa Management, L.P.	4,127,600	2.8	-517,557	03/31/18
Susquehanna International Group, LLP	3,652,680	2.5	-138,801	03/31/18
Angelo, Gordon & Co., L.P.	3,434,464	2.3	-312,527	03/31/18
Merced Capital, L.P.	3,364,762	2.3	-1,370,506	12/31/17
Ecofin Ltd.	3,322,135	2.2	387,760	03/31/18