## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **SCHEDULE 13D**

Under the Securities Exchange Act of 1934 (Amendment No. 12)\*

# **TerraForm Power, Inc.**

(Name of Issuer)

Common stock, Class A, \$0.01 par value (Title of Class of Securities)

88104R100

(CUSIP Number)

A.J. Silber Brookfield Asset Management Inc. Brookfield Place 181 Bay Street, Suite 300 Toronto, Ontario M5J 2T3 (416) 363-9491

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

October 16, 2017 (Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of \$ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box  $\Box$ .

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act.

	NAMES OF REPORTING PERSONS				
1	BROOKFIELD ASSET MANAGEMENT INC.				
	CHECK	K THE A	PPROPRIATE BOX IF A MEMBER OF A GROUP		
2	(a) ⊠ (b) □				
3	SEC USE ONLY				
4	SOURCE OF FUNDS (SEE INSTRUCTIONS) AF				
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E)				
	CITIZE	NSHIP	OR PLACE OF ORGANIZATION		
6	ONTARIO				
		7	SOLE VOTING POWER		
NUMBER OF S BENEFICIA	ALLY	8	SHARED VOTING POWER 75,594,459		
OWNED BY REPORTING I WITH	PERSON	9	SOLE DISPOSITIVE POWER		
		10	SHARED DISPOSITIVE POWER		
		10	75,594,459		
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 75,594,459				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)         51.00% <sup>(1)</sup>				
14	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)         CO				

(1) Percentage ownership is based on an aggregate number of Class A Shares of 148,224,429 outstanding as of October 16, 2017, based on information disclosed by the Issuer in a Current Report on Form 8-K, filed October 16, 2017.

	NAMES OF REPORTING PERSONS			
1	PARTNERS LIMITED			
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP			
2	(a) ⊠ (b) □			
3	SEC USE ONLY			
	SOURCE OF FUNDS (SEE INSTRUCTIONS)			
4	AF			
	CHECK	BOX I	F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E)	
5				
	CITIZE	NSHIP	OR PLACE OF ORGANIZATION	
6	ONTARIO			
			SOLE VOTING POWER	
		7		
			SHARED VOTING POWER	
NUMBER OF S BENEFICIA	LLY	8	75,594,459	
OWNED BY REPORTING P WITH	PERSON	9	SOLE DISPOSITIVE POWER	
WIIH		9		
			SHARED DISPOSITIVE POWER	
		10	75,594,459	
	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
11	75,594,459			
	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
12				
	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
13	51.00% <sup>(2)</sup>			
	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			
14	со			

(2) Percentage ownership is based on an aggregate number of Class A Shares of 148,224,429 outstanding as of October 16, 2017, based on information disclosed by the Issuer in a Current Report on Form 8-K, filed October 16, 2017.

	NAMES OF REPORTING PERSONS					
1	BROOKFIELD ASSET MANAGEMENT PRIVATE INSTITUTIONAL CAPITAL ADVISER (CANADA), L.P.					
	CHECK	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP				
2	(a) 🗵 (b	(a) ⊠ (b) □				
3	SEC USE ONLY					
4	SOURCE OF FUNDS (SEE INSTRUCTIONS) AF					
	СНЕСК	BOX II	F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E)			
5						
	CITIZE	CITIZENSHIP OR PLACE OF ORGANIZATION				
6	ONTAR	ONTARIO				
		7	SOLE VOTING POWER			
		/				
		8	SHARED VOTING POWER			
NUMBER OF BENEFICI	ALLY		75,594,459			
OWNED BY REPORTING	PERSON	0	SOLE DISPOSITIVE POWER			
WITH	[	9				
			SHARED DISPOSITIVE POWER			
		10	75,594,459			
	AGGRE	EGATE A	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
11	75,594,459					
	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE					
12	INSTRUCTIONS)					
13		PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 51.00% <sup>(3)</sup>				
	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)					
14						

(3) Percentage ownership is based on an aggregate number of Class A Shares of 148,224,429 outstanding as of October 16, 2017, based on information disclosed by the Issuer in a Current Report on Form 8-K, filed October 16, 2017.

NAMES OF REPORTING PERSONS					
BROOKFIELD INFRASTRUCTURE FUND III GP LLC					
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP					
(a) ⊠ (b) □					
SEC USE ONLY					
SOURCE OF FUNDS (SEE INSTRUCTIONS) AF					
CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E)					
5 <sup>□</sup>					
CITIZENSHIP OR PLACE OF ORGANIZATION					
DELAWARE					
-	-	SOLE VOTING POWER			
	7				
	8	SHARED VOTING POWER			
SHARES ALLY		75,594,459			
EACH PERSON	9	SOLE DISPOSITIVE POWER			
	10	SHARED DISPOSITIVE POWER			
	10	75,594,459			
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
75,594,459					
CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE					
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)					
51.00% <sup>(4)</sup>					
TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)					
00					
	BROOK CHECK (a) I (t) SEC US SOURC AF CHECK DELAW CITIZE DELAW CITIZE AGGRE 75,594,4 CHECK INSTRU DERCE 51.00%	BROOKFIELD I         CHECK THE A         (a) ⊠ (b) □         SEC USE ONLY         SOURCE OF FU         AF         CHECK BOX II         □         CHECK BOX II         □         CITIZENSHIP         DELAWARE         BROOKFIELD I         □         CHECK BOX II         BROOK         GROREGATE A         75,594,459         CHECK BOX II         INSTRUCTION         □         PERCENT OF O         51.00%(4)			

(4) Percentage ownership is based on an aggregate number of Class A Shares of 148,224,429 outstanding as of October 16, 2017, based on information disclosed by the Issuer in a Current Report on Form 8-K, filed October 16, 2017.

	NAMES OF REPORTING PERSONS				
1	ORION US GP LLC				
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP				
2	(a) ⊠ (b) □				
	SEC USE ONLY				
3					
	SOURCE OF FUNDS (SEE INSTRUCTIONS)				
4	AF				
	CHECK	K BOX IF	F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E)		
5					
	CITIZE	NSHIP (	DR PLACE OF ORGANIZATION		
6	DELAWARE				
	1	_	SOLE VOTING POWER		
		7			
			SHARED VOTING POWER		
NUMBER OF S BENEFICIA	LLY	8	75,594,459		
OWNED BY I REPORTING P		9	SOLE DISPOSITIVE POWER		
WITH					
		4.0	SHARED DISPOSITIVE POWER		
		10	75,594,459		
	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
11	75,594,459				
	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE				
12	INSTRUCTIONS)				
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)				
	51.00% <sup>(5)</sup>				
14	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)				
14	00				

(5) Percentage ownership is based on an aggregate number of Class A Shares of 148,224,429 outstanding as of October 16, 2017, based on information disclosed by the Issuer in a Current Report on Form 8-K, filed October 16, 2017.

	NAMES		PORTING PERSONS		
1	ORION US HOLDINGS 1 L.P.				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP         (a) ⊠       (b) □				
3	SEC USE ONLY				
4	SOURCE OF FUNDS (SEE INSTRUCTIONS) BK				
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E)				
6	CITIZENSHIP OR PLACE OF ORGANIZATION DELAWARE				
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		7 8 9 10	SOLE VOTING POWER         SHARED VOTING POWER         75,594,459 <sup>(6)</sup> SOLE DISPOSITIVE POWER         SHARED DISPOSITIVE POWER         75,594,459 <sup>(6)</sup>		
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 75,594,459 <sup>(6)</sup>				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)         51.00% <sup>(7)</sup>				
14	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)         PN				

(6) Orion US LP disclaims beneficial ownership of any Class A Shares, including any Class A Shares that may be deemed to be beneficially owned by any other Reporting Person.

(7) Percentage ownership is based on an aggregate number of Class A Shares of 148,224,429 outstanding as of October 16, 2017, based on information disclosed by the Issuer in a Current Report on Form 8-K, filed October 16, 2017.

This Amendment No. 12 (this "<u>Amendment No. 12</u>") to Schedule 13D is being filed by Orion US Holdings 1 L.P., Orion US GP LLC, Brookfield Infrastructure Fund III GP LLC, Brookfield Asset Management Private Institutional Capital Adviser (Canada), L.P., Brookfield Asset Management Inc. and Partners Limited to amend the Schedule 13D filed on June 29, 2016 (the "<u>Original Schedule 13D</u>"), as amended by Amendment No. 1 to the Original Schedule 13D, filed on July 22, 2016, Amendment No. 2 to the Original Schedule 13D, filed on October 19, 2016, Amendment No. 3 to the Original Schedule 13D, filed on November 10, 2016, Amendment No. 4 to the Original Schedule 13D, filed on November 18, 2016, Amendment No. 5 to the Original Schedule 13D, filed on December 5, 2016, Amendment No. 6 to the Original Schedule 13D, filed on January 10, 2017, Amendment No. 7 to the Original Schedule 13D, filed on January 23, 2017, Amendment No. 8 to the Original Schedule 13D, filed on February 21, 2017, Amendment No. 9 to the Original Schedule 13D, filed on March 8, 2017, Amendment No. 10 to the Original Schedule 13D, filed on May 17, 2017 and Amendment No. 11 to the Original Schedule 13D, filed on October 17, 2017 (as so amended, the "<u>Amended Schedule 13D</u>"), with respect to beneficial ownership of the shares of Class A common stock, \$0.01 par value per share, of TerraForm Power, Inc., a corporation organized under the laws of the state of Delaware.

This Amendment No. 12 hereby amends Item 6 of the Amended Schedule 13D as follows:

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

Item 6 of the Amended Schedule 13D is hereby amended by adding the following:

On October 16, 2017, the Swap Agreement held by Orion US LP with aggregate economic exposure to 9,036,740 notional underlying Class A Shares, which consisted of multiple individual swap transactions, terminated and will be subject to cash settlement in accordance with its terms.

Except as described in this Amendment No. 12 and the Amended Schedule 13D, the Reporting Persons are not currently parties to any other contracts, arrangements, understandings or relationships (legal or otherwise) with respect to any securities of the Issuer.

#### SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete and correct.

October 18, 2017

**ORION US HOLDINGS 1 L.P.** by its general partner **ORION US GP LLC** 

By: /s/ Fred Day

Name: Fred Day Title: Vice President

#### **ORION US GP LLC**

By: /s/ Fred Day

Name: Fred Day Title: Vice President

#### BROOKFIELD INFRASTRUCTURE FUND III GP LLC

By: /s/ Fred Day

Name: Fred Day Title: Vice President

#### BROOKFIELD ASSET MANAGEMENT PRIVATE INSTITUTIONAL CAPITAL ADVISER (CANADA), L.P., by its general partner,

**BROOKFIELD PRIVATE FUNDS HOLDINGS INC.** 

By: /s/ James Rickert

Name: James Rickert Title: Senior Vice President

### **BROOKFIELD ASSET MANAGEMENT INC.**

By: /s/ A.J. Silber

Name: A.J. Silber Title: Vice-President, Legal Affairs

### PARTNERS LIMITED

By: /s/ Brian D. Lawson Name: Brian D. Lawson Title: President